VISION

As a recognized leader in promoting financial stability for our clients, we seek to empower the Coast Guard family in meeting future financial challenges. Through partnerships with other assistance providers, we will deliver innovative financial assistance in response to the emerging needs of the Coast Guard community. We will ensure that we are always ready, and always there as a critical safety net in times of financial need.

*We help our own*
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<th>Section</th>
<th>Page</th>
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<td>Message from the Master Chief Petty Officer of the Coast Guard</td>
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<td>Mission Impact</td>
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<td>Family Assistance and Support Programs</td>
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<td>Use of CGMA Funds</td>
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<td>Staff</td>
<td>32</td>
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2019 was an eventful year for Coast Guard Mutual Assistance. From the government shutdown in January to the last layette received in December, and every day in between, this year was a powerful reminder of the unwavering support Coast Guard Mutual Assistance provides the entire Coast Guard community.

In 2019, CGMA provided $12.4 million in assistance to over 10,000 Coast Guard families, the largest amount of assistance in our 95-year history.

The partial government shutdown in December 2018/January 2019 resulted in the single largest relief effort in CGMA history. Throughout the lapse in appropriation, donors from around the world sent gifts large and small. Donors gave from their pensions and piggy banks to support the men and women of the Coast Guard. Thanks to this incredible outpouring of support, CGMA ultimately provided $8.4 million in assistance to over 6,200 Coast Guard personnel during the 35-day lapse.

In the wake of Hurricane Dorian, CGMA was there, helping members of the Coast Guard community, including a unique group of retirees, to get back on their feet. In July, when Coast Guard families found themselves stranded and stuck due to the Alaska ferry strike during a routine PCS move, CGMA was there providing emergency funds for food and shelter until these families could make their way to their new homes.

CGMA continues to provide key support well beyond emergency and disaster situations. This year, we launched a new breast milk shipment program and a dislocation allowance (DLA) supplemental grant program, which provides up to $1,000 to eligible Active Duty CGMA clients who are officially relocated due to environmental concerns. We expanded our special needs grant program from a one-time $3,000 grant to a $3,000 grant every five years and extended the Tutor.com/military program to Civilian Employees.

These are just a few of the many noteworthy accomplishments highlighted in this 2019 Annual Report.

For an extraordinary year of outstanding mission accomplishment, I say “Bravo Zulu” to Coast Guard Mutual Assistance. To the donors whose faithful support makes a difference—every day—to Coast Guardsmen and their families, I say “Thank you!” Your generous support ensures that CGMA continues to stand strong, able to provide the resources necessary for our shipmates to be mission ready and their families to feel secure.

Semper Paratus,

Karl L. Schultz
Admiral, U.S. Coast Guard
Chairman
For 95 years, Coast Guard Mutual Assistance (CGMA) has helped generations of Coast Guard men and women facing tough and unexpected situations. CGMA is our lifeline when disaster strikes, when a young family is struggling with basic living expenses between pay days, or when a Coast Guard widow needs an emergency home repair. Whenever a member of the Coast Guard family faces a seemingly insurmountable financial challenge, CGMA is there.

A quick review of the events of the past year showcases CGMA’s value as a vital resource for our servicemen and women. From a lapse in pay to house fires and hurricane damages, adoption to closing costs, car repairs to emergency travel, CGMA helps. Every time.

As I travel around the country meeting the dedicated and patriotic Coast Guardsmen who serve our great nation, I am comforted knowing CGMA is standing by to lend a helping hand to those in need. In fact, last year one in five Active Duty members, one in nine Civilian Employees, and one in twenty-five Reserve members received assistance from CGMA. In 2019 CGMA provided $10,665,982 in disaster and emergency relief, $806,662 in family assistance and support, and $942,013 in education assistance.

I want to express my sincere appreciation to all the CGMA Representatives and Assistant Representatives throughout the Coast Guard who do a superb job of helping us “help our own.” Thanks also to the dedicated staff at CGMA Headquarters for their day-to-day administration and the Board of Control for its diligent oversight, mission focus, and continuing assessment of the needs of our shipmates and their families.

Semper Paratus,

Jason M. Vanderhaden
Master Chief Petty Officer of the Coast Guard
Board of Control
Mission Impact

Since 1924, CGMA has given over $200 million to the Coast Guard community.

CGMA provided $12.4 million in assistance to over 10,000 Coast Guard families through grants and interest-free loans in 2019.

In 2019 CGMA assisted

- 1 in 5 Active Duty Members
- 1 in 9 Civilian Employees
- 1 in 25 Reserve Members
- 67% of all assistance went to individuals in pay grades E-6/GS-7 and below
Partnerships

CGMA maintains cross-service agreements with Air Force Aid Society, Army Emergency Relief, Navy-Marine Corps Relief Society, and the American Red Cross. These partnerships make it possible for military members of all services, population 2.5 million, to receive emergency assistance 24 hours a day, 365 days a year. Through these partnerships, we are always ready to provide timely assistance for the men and women of the U.S. Coast Guard.

CGMA has a strong presence to serve the whole Coast Guard community with over 500 CGMA Representatives at 116 shore units and 48 cutters in 36 states and territories across 19 time zones.
GOVERNMENT SHUTDOWN

At the end of December 2018, as the lapse of Department of Homeland Security appropriations began, Coast Guard Mutual Assistance quickly readied itself to provide financial relief to the entire Coast Guard family.

Thanks to the generous support of community members from across the country, in the weeks following the government shutdown, CGMA overcame extraordinary logistical challenges, and ultimately provided $8.4 million in financial assistance to over 6,200 Coast Guard families—breaking all previous records and levels of support.

Comparing Januarys

<table>
<thead>
<tr>
<th>Average</th>
<th>2019</th>
</tr>
</thead>
<tbody>
<tr>
<td>OUT</td>
<td></td>
</tr>
<tr>
<td>$130,000 Loans/Grants</td>
<td>$8.46 Million in Loans/Grants</td>
</tr>
<tr>
<td>510 Clients</td>
<td>6,877 Clients</td>
</tr>
<tr>
<td>IN</td>
<td></td>
</tr>
<tr>
<td>$6,500 Online</td>
<td>$805,000 Online</td>
</tr>
<tr>
<td>$65,000 Mail Donations</td>
<td>$322,000 Mail Donations</td>
</tr>
<tr>
<td>$104,000 Allotments</td>
<td>All allotment payments suspended during shutdown</td>
</tr>
<tr>
<td>$15 Million USAA Donation</td>
<td></td>
</tr>
</tbody>
</table>
Coast Guard Mutual Assistance Response

Utilizing incident command system precepts, CGMA established a command post to coordinate volunteer efforts. From January 15 through January 25 the team averaged 15 volunteers a day. Two part-time hires were brought on board to help manage the caseload.

Although loans and grants for extraordinary needs were never stopped, efforts were primarily directed to loans to ensure “maximum support to maximum need.” These loans were not meant to replace a paycheck, but instead, provide relief for issues such as rent or to prevent overdraft of late payments.

Assistance was efficiently distributed through the following channels:

- Field Representatives at unit level
- CGMA staff and volunteers at CGMA Headquarters in Arlington, VA
- In partnership with the American Red Cross, through its Hero Care Center

Throughout the lapse in appropriations, donors from all corners of the globe, Norway to Arizona and Canada to California, sent gifts large and small. Donors gave from their own pensions and piggy banks to support the men and women of the Coast Guard.

Thanks to this outpouring of generosity, CGMA was able to distribute interest-free loans of up to $2,000 for individual service members, and up to $3,500 for service members with dependents. The CGMA Lapse Assistance was designed to cover an estimated month of essential expenses.

“Thank you! We greatly appreciate your support and hard work. You brought peace of mind to CG members during a very dark time.”

Kara Cawley Riemer
Active Duty Spouse

With the support of a $15 million donation from USAA, the largest single philanthropic gift in USAA’s history, CGMA disbursed interest-free loans to Coast Guard personnel during their hour of need throughout the lapse of appropriations.

In grateful appreciation for extraordinary support to the men and women of United States Coast Guard, CGMA specially recognized USAA at the CGMA 2019 Annual Meeting.
Disaster and Emergency Response

One of the main purposes of Coast Guard Mutual Assistance is to provide financial assistance to clients caught in emergency, short-term, financial situations beyond their control that endanger personal well-being.

In the time of a major disaster, such as a hurricane, CGMA’s initial objective is to rapidly provide emergency assistance for evacuation, and cash needed to meet basic living expenses such as food, shelter, clothing, etc. In these instances, CGMA uses modified procedures to provide rapid emergency assistance, including reducing normal paperwork and approval procedures to a minimum.

“I wasn’t sure what I was going to do. I finally turned for help and CGMA was there for me in a BIG way.”
- BM1 Jeremy Suber, USCGR

On navigating the compounding challenges of Hurricane Michael, damage to both home and vehicle as well as the lack of income after a job loss.

Program Areas and Expenses

<table>
<thead>
<tr>
<th>Program Area</th>
<th>Expenses</th>
</tr>
</thead>
<tbody>
<tr>
<td>Disaster Loss – Programs include spoiled food replacement, evacuation, temporary living expenses</td>
<td>$316,116</td>
</tr>
<tr>
<td>Financial Mismanagement</td>
<td>$12,776</td>
</tr>
<tr>
<td>Financial Non-Support – Programs include child support not received</td>
<td>$13,255</td>
</tr>
<tr>
<td>Lost or Stolen Funds</td>
<td>$23,345</td>
</tr>
<tr>
<td>Other Branch Assistance - Reimbursed by their aid societies</td>
<td>$428,275</td>
</tr>
<tr>
<td>Pay or Allowance Problems – Programs include shutdown assistance</td>
<td>$8,391,125</td>
</tr>
<tr>
<td>Roommate Abandonment</td>
<td>$8,062</td>
</tr>
<tr>
<td>Temporary Loss of income – Program includes job loss or reduced hours for spouses and retirees</td>
<td>$67,154</td>
</tr>
<tr>
<td>Travel Claim Problems</td>
<td>$29,174</td>
</tr>
<tr>
<td>Unforeseen Emergencies – Programs include emergency travel, unexpected home and vehicle repairs, foreclosure and repossession</td>
<td>$1,376,700</td>
</tr>
<tr>
<td>Total</td>
<td>$10,665,982</td>
</tr>
</tbody>
</table>
Disaster Assistance Impact Story
Retired Brothers on Ocracoke Island

Brothers in life. Brothers in service. Brothers in recovery from the wake of destruction from Hurricane Dorian. Reginald and Walton O’Neal joined the army on the same day. Within a few years, they both made a service transfer to the U.S. Coast Guard.

Part of the ecosystem of Ocracoke Island, the O’Neal family carries a legacy of service and love for this island on the southern tip of the Outer Banks. They hold the lore of the island with roots going back to the 1700s, both for their families and for the service. In fact, at one point, eight of eleven brothers were on Active Duty service at the same time.

After their tours of service, the brothers returned to family homes. Many of these family homes were lost in Hurricane Dorian, compounding the devastating losses and complicating recovery which seemed impossible.

When BM1 Walton O’Neal, USCG (Ret.) surveyed the impact of Dorian, he noted that the “Coast Guard helped a load of people on a small island. And it was mighty nice what Mutual Assistance did. Everybody sure appreciates it.”

As with storms before and storms to come, CGMA stepped in when other means were dead ends, providing over $168,000 in Disaster Assistance to 86 Coast Guard families, two of them the O’Neal brothers. With CGMA disaster grants, the O’Neals are able to start the long journey of rebuilding their lives on their beloved island.

Retired with 100% disability, CPO Reginald O’Neal, USCG (Ret.), admitted that rebuilding is slow and that “It’s been kinda hectic around here lately.” With resolve he continued, “I do want to tell you, what you all sent after Dorian disaster, it was a tremendous help. It made a really big difference. It sure did.”

CGMA helps. Every time.

Disaster Assistance meets Coast Guard families in the most challenging of circumstances and pushes back against the flood of overwhelming loss. In the assessment of CGMA Chief Operating Officer, CWO4 Sean Fennell, USCG (Ret.), the O’Neal family “Collectively represents over a century of service with the Guard.” Through this challenging chapter, CGMA has been faithful to a family of shipmates who have spent their days loving their families from the edge of the Atlantic.

Aerial view of Ocracoke Island
Family Assistance and Support Programs

CGMA continues to provide innovative programs to meet the comprehensive needs of the entire Coast Guard family. PCS Childcare, breast milk shipment reimbursement, help with closing costs, and special needs grants are just a few of the many ways we are stepping in to meet the day-to-day needs of the Coast Guard community. Whether Coast Guard members are standing watch at a station or underway on a cutter, CGMA helps provide the resources necessary for its own to be mission ready and their families to feel secure.

At Home
$338,864

- Adoption loans and grants
- Breast Milk shipment
- Funeral expenses
- Medical and dental expenses not covered by TRICARE
- New baby layettes
- Non-rate uniform loans
- Pet or service animal expenses
- Respite grants
- Special needs grants
- Stillborn funeral grants

In-Transit
$467,798

- Closing costs
- DLA supplemental
- Housing program (first and last month’s rent)
- ORCA
- PCS Childcare
- PCS incidentals loans
Over $806 thousand of family assistance and support provided in 2019

NEW PROGRAMS

Breast Milk Shipment Reimbursement (BMS)
The BMS program provides financial assistance to members and their spouses who are faced with out of pocket costs for the shipment of breast milk while away from home due to TDY, being underway, traveling on government business, excused absences or are required work travel.

Special Needs Grant
CGMA is proud to work with the Coast Guard to provide additional support to our families with exceptional needs. Recognizing that needs change over time, in 2019 CGMA expanded the existing special needs grant program from a one-time $3,000 grant to a $3,000 grant every five years.

DLA Supplemental
The DLA supplemental program was initiated in response to a major fire that displaced several families from their homes in Coast Guard housing. It provides $1,000 to members who are forced to relocate locally due to circumstances beyond their control, such as fire, environmental, or safety issues.
While balancing work, weekends at the local diner theater, and logging hours at the IT Center, Marissa Nunley is pursuing her dream of becoming an elementary school teacher. Working since she was fifteen, she is unphased by hurdles and challenges. Perhaps this is one reason she is particularly interested in serving student populations in lower-income areas.

With nine nieces and nephews, teaching has long tugged on her heart. She has already spent time in a classroom environment working at a local preschool for two years. Both her aunt and one of her fellow preschool teachers were inspirations as the teaching dream took root.

Education and hard work are woven into the fabric of the Nunley family. After retiring from the U.S. Army, Charles Nunley now works as a Coast Guard Civilian at the Pay and Personnel Center in Topeka, Kansas. To cover the cost of books, Charles applied for CGMA’s SEG during her junior year at Emporia State University. It was the boost she needed to make ends meet. Marissa credits the SEG coming at the right time to continue her education. She said, “It allowed me to keep going to school. I go to a small school, and the costs of books are a lot for a student.”

At the heart of CGMA education programs is the financial well-being of our clients and setting them up for success as they pursue their education goals.

Marissa will soon find out where she will be placed for her student teaching semester. She is excited to become an elementary school teacher and will especially enjoy preparing lessons for social studies and reading. She will invest the same value of education in her students, along with leveraging her deep empathy for their experiences. The dollars from CGMA simply support a young lady with drive, a bright outlook and perseverance, who is ready to do big things.
The Tutor.com for U.S. Military Families program provides one-to-one tutoring with a live expert online 24/7. Tutors can help with grades K-12 and college subjects plus resume writing and career transition.

Active Duty Coast Guard service members, Reserve Members on active duty, and (new in 2019) Civilian personnel, their spouses, and their dependent children are eligible to use the Tutor.com for U.S. Military Families program at no cost through funding from Coast Guard Mutual Assistance.

In 2019, 6,638 CGMA clients participated in the Tutor.com program.

### 2019 Tutored Subjects
- **Math:** 3,000 (45%)
- **Science and Nursing:** 1,456 (22%)
- **English:** 1,089 (16%)
- **Business:** 758 (12%)
- **Foreign Language:** 19 (0.3%)
- **Social Studies:** 136 (2%)
- **Career Help:** 180 (3%)

### Who Used CGMA Tutoring in 2019
- **Children (College/Adult):** 1,417 (21%)
- **Children (Grades K-12):** 1,365 (21%)
- **Service Members or Civilian Employees:** 2,481 (37%)
- **Spouses:** 1,375 (21%)

### $942,013 in assistance provided in 2019
Use of CGMA Funds

Cases by Client Type

<table>
<thead>
<tr>
<th>Client Type</th>
<th>2018</th>
<th>2019</th>
</tr>
</thead>
<tbody>
<tr>
<td>Active Duty</td>
<td>$3,776,727</td>
<td>$9,729,648</td>
</tr>
<tr>
<td>Auxiliary Members</td>
<td>$19,095</td>
<td>$43,069</td>
</tr>
<tr>
<td>Civilian Employees</td>
<td>$632,649</td>
<td>$1,205,678</td>
</tr>
<tr>
<td>DoD Members</td>
<td>$330,747</td>
<td>$431,275</td>
</tr>
<tr>
<td>Reserve Members</td>
<td>$179,888</td>
<td>$264,202</td>
</tr>
<tr>
<td>Retired Members</td>
<td>$278,537</td>
<td>$595,665</td>
</tr>
<tr>
<td>Widows/Widowers/Others</td>
<td>$37,411</td>
<td>$23,395</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>$5,255,054</td>
<td>$12,292,932</td>
</tr>
</tbody>
</table>

The IRS doesn’t consider loan activity in its expense categories. IRS expense numbers are: Program $3,329,047 (79%); Administrative $460,252 (11%); Fundraising $438,052 (10%).
<table>
<thead>
<tr>
<th>Basic Living Expenses</th>
<th>7,962,452</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bills or Utilities</td>
<td>1,103,907</td>
</tr>
<tr>
<td>Education</td>
<td>807,212</td>
</tr>
<tr>
<td>Other Branch Assistance</td>
<td>428,276</td>
</tr>
<tr>
<td>Rent or Mortgage</td>
<td>384,612</td>
</tr>
<tr>
<td>Home Repair</td>
<td>362,009</td>
</tr>
<tr>
<td>Vehicle Repair</td>
<td>337,707</td>
</tr>
<tr>
<td>Moving Expenses</td>
<td>269,280</td>
</tr>
<tr>
<td>Medical or Dental Expenses</td>
<td>188,564</td>
</tr>
<tr>
<td>Emergency Travel</td>
<td>150,972</td>
</tr>
<tr>
<td>Closing Costs</td>
<td>68,855</td>
</tr>
<tr>
<td>Non-Rate Uniform</td>
<td>55,307</td>
</tr>
<tr>
<td>Legal, Taxes, or Other Exception</td>
<td>54,160</td>
</tr>
<tr>
<td>Debt Management</td>
<td>50,300</td>
</tr>
<tr>
<td>Funeral Expenses</td>
<td>37,890</td>
</tr>
<tr>
<td>Pet or Service Animal Expenses</td>
<td>17,100</td>
</tr>
<tr>
<td>Adoption</td>
<td>14,336</td>
</tr>
</tbody>
</table>

“CGMA rescues the rescuer and more.”
– MKC Jose P. Chandler, USCG (Ret.)
No doubt, 2019 was an incredibly challenging and rewarding year for CGMA! When reporting aboard in 2018, I established the following lines of effort to continue to improve the organization:

• Improve CGMA’s status and visibility
• Sustain its investment portfolio
• Renew and establish relationships
• Grow philanthropic giving and, continue professionalizing development

I am pleased to share that at the close of 2019, these initiatives are all significantly improved.

In 2019, CGMA provided $12.4 million in assistance for over 10,000 clients, a scope unseen since 2000 when assistance provided peaked at $7.3 million for 10,000 clients. The partial government shutdown in December 2018/January 2019 resulted in the single largest relief effort in CGMA history. At the height of the shutdown, CGMA appeared in over 2,850 social media posts and 1,060 traditional media outlets.

CGMA completed a rebranding process, including a newly redesigned website and refreshed logo. We added two new staff members to the CGMA team. Alena Howard joined us as Chief Development Officer in April 2019, and Gosnel McDermott came aboard as Media Staff Assistant in December. After a downturn in the economy at the end of 2018, the CGMA portfolio performed above benchmarks to make back in 2019 more than was lost. USAA provided CGMA with its largest single philanthropic gift to assist during the lapse in appropriations. I am also pleased to report that for the third consecutive year, we maintained our 4-Star Charity Navigator rating and received GuideStar’s Platinum Seal of Transparency for the second consecutive year. These ratings are a testament to our continued strong financial health and commitment to maintaining accountability, transparency, and fiscal prudence. Moving into the next decade, CGMA is well positioned to meet the needs of tomorrow’s Coast Guard and its families.

I want to extend my great thanks to our colleagues at the military relief societies, the American Red Cross, and the over 500 Representatives and Assistant Representatives who all go the extra mile to ensure that we can assist Coast Guardsmen and other members of the military around the world, 24/7, 365 days a year.

The good work of CGMA is made possible by those who appreciate the people and respect the mission of the United States Coast Guard. Thanks to the ongoing generosity of the Coast Guard community and CGMA friends from around the country, whether standing watch at a station or underway on a cutter, Coast Guardsmen and their families can rest assured that CGMA is ready to help.

With gratitude,

Cari B. Thomas
Rear Admiral, U.S. Coast Guard (Ret)
Chief Executive Officer
CGMA Awards

LT Thomas James Crotty Award
Mr. Christopher Mack (Base NCR)

This award is presented to CGMA Representatives who distinguish themselves by performing their duties in a manner above what is normally expected. The award recognizes the Representative who best emulates the CGMA mission of helping our own—the very model of a shipmate.

Ambassador of the Year
Ms. Lucy Pieranuzzi

This title is given to an individual who has a direct impact on fundraising or outreach on behalf of CGMA. The award recognizes the individual who, through their own initiative, reflects the highest values of helping our own, and actively engages to bring CGMA into the lives of other people.

CGMA Values Pennant
United States Coast Guard Auxiliary

This honor is awarded to a Coast Guard Affiliated organization that significantly promotes CGMA’s mission, or directly engages with CGMA in an activity that reflects the highest values of helping our own.

CEO’s Superior Support Award
Mr. Bob Plumpton (Base Boston)

The Chief Executive Officer bestows this award on those members of the Coast Guard who routinely add value to the CGMA mission of helping our own. It is given for sustained impact within the Coast Guard, as an expression of sincere gratitude for their support, diligence, and dedication.
The good work of Coast Guard Mutual Assistance is made possible by those shipmates who invest in this time-tested network.

Every day, Coast Guard Mutual Assistance is working to improve the lives of those we serve. The CGMA mission depends on robust support from the Coast Guard community. It is with humble gratitude Coast Guard Mutual Assistance acknowledges the contributions generously given by the following individuals, companies, and organizations throughout 2019.

Great care was taken preparing these lists, however, errors and omissions are possible. If a name has been misspelled or omitted, please call us at 800.881.2462.

2019 CGMA All Hands

Ship’s Bell Society
Corporate and Organization Contributors

Gold Circle Members
$50,000 or more

- The Greenbrier Classic
- Groundfish Forum
- Dorothy M. Thayer Memorial Trust
- Trident Seafoods Corporation
- USAA
- USCG Academy Alumni Association, Inc.

Silver Circle Members
$10,000 to $49,999

- Anadarko Petroleum Corporation
- Association of Military Banks of America
- The Benevity Community Impact Fund
- Boat Owners Association of The United States
- William and Marlene Jenkins Charitable Fund
- California Community Foundation
- Coast Guard Exchange System-Community Service Command
- Connecticut Maritime Association Inc.
- First Command Bank
- Julie Bundrant Family Fund
- The Jenkins Sanchez Charitable Giving Fund
- Nike Foundation
- Pentagon Federal Credit Union
- Port of Corpus Christi Authority of Nueces County, Texas
- USAA Foundation
- USCG Mom in Need Fund, Corp.

Bronze Circle Members
$1,000 to $9,999

- AFCEA Fort Belvoir
- AFCEA Washington D.C.
- Air Force Officers Spouses’ Club-Washington D.C.
- Alaska Groundfish Data Bank
- Alcazar-O’Dowd Endowment
- Amazon Smile
- American Legion Post 0419
- American Legion Post 176
- American Legion Post 8
- American Maritime Congress
- Belvoir Woods Protestant Mission Society
- Bock Marine Builders, Inc.
- The Boston Foundation
- The Brown Karmabank Fund
- Bubba Fund at the Rhode Island Foundation
- Coast Guard Spouses’ Club of Washington D.C.
- Commandant Office of Aeronautical Engineering (CG-41)
- The Community of Provincetown
- Disabled American Veterans Paul P. Benoit Memorial Chapter 7
- Friends of the Alameda Free Library
- GEICO Military
- H. Fort Flowers Foundation, Inc.
- Janney Montgomery Scott, LLC
- The Jaques Admiralty Law Firm, P. C.
- Judson Services, Inc.
- Kodiak Fishmeal Company
- Long Term Care Partners, LLC
- St. Michael’s
- National Naval Officers Association, Inc.
- Navy Spouses’ Club D.C.
- North Bay Coast Guard Spouses’ Club
- North Texas Military Foundation
- O’Connell Family Hope Fund
- PepsiCo
- Port Manatee Propeller Club
- Propeller Club of The United States Port of Seattle Chapter
- Rusty Lion Academy, LLC
- Safran
- Saints Constantine & Helen Philoptochos Society
- Scheibert Charitable Fund
- SeaWest Coast Guard Federal Credit Union
- The Sisco Family Fund
- Transportation Institute
- USCG Auxiliary Ninth District - Western
- USCG Auxiliary Plymouth - Canton
- USCG Base Alameda
- USCG Base Portsmouth
- USCG Legal Services Command
- USCG Surface Forces Logistics Center (Detached) Oakland
- Ventker Henderson PLLC
- Waterville Elks Lodge #905
- Western Branch Diesel
Individual Gifts

Surfman Circle
$10,000 or more

ADM Thad W. Allen, USCG Ret.
Anonymous
Charles H. and Diane L. Bundrant
PA1 Nicholas J. Cirilli, USCG Ret.
Jacquelyn Fuzell-Casey
Karen Jenkins Olanna
PS1 Carolyn C. Leone, USCG Ret.
Amanda Fortier Morales
Michael Morganti
RADM Ronald M. Polant, USCG Ret.
James D. Power, III

Light Keeper Circle
$5,000 to $9,999

Jay and Leslie Alter
Audrey Asparuhov
Michelle Broome
Ramesh and Hansa Butani
PS2 Frederic W. Callies, USCG Ret.
Samuel Croll
Stephanie Deemer
CDR Pat DiBari, USCG Ret.
VADM Linda L. and Mr. John Fagan
Allen F. and Jane P. Grum
Vern Hall
CAPT Fred F. Herzberg, USCG Ret.
Henry and Paula Lederman
Gerald R. Lucey
Heather MacPhail
AUX Carolyn Michel McClelland, USCG Aux.
Ariadna Miller
Cassie Owens
Stanley and Georgene Pasarell
CAPT Robert T. Platt, Jr., USCG Ret.
Rachelle M. Quinn
Anthony Ricciardone
G. Frederick Rush
Katherine Shepard
James Stone
Jeanne Weeks
CDR Michael Wensman
David White
Bing and Migs Wright

Searchlight Crew
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Edward Alba
Thomas Allan
RADM Fred L. Ames, USCG Ret.
Rocco Armonda
Juan Carlos Avila
Bill Bailey
Linda Baldwin
Robert and Cathie Baldwin
CDR John D. Bannan, USCG Ret.
AUX Patrick William Bartlett, USCG Aux.
CDR Thomas W. Barto, USCG Ret.
AUX Barron M. Batchelder, USCG Aux.
AUX Harry W. Beardsley, USCG Aux.
Loretta Beckman
E. Cordy and Russ Beckstead
AMTCM David J. Beckwith, USCG Ret.
Gregory Bell
Kristy Benson
Daniel Berger
Larry Bergquist
Todd Bentoson
YN1 Dean Biggs
LCDR Clark E. Black, USCG Ret.
Laura Blackburn
Carolyn Marks Blackwood
CDR David H. Blomberg, USCG Ret.
Larry Blondeau
CDR Paul J. Bodenhofer, USCG Ret.
Joe Bonner
Mr. Douglas Borden, USCG Ret.
Paul Boucher
William Boucher
William Boyle
Russell W. Brandt
Keirn Brown
VADM and Mrs. Manson K. Brown, USCG Ret.
Karen Bruce
Keith Bruton
SKCS Vanessa D. Bryant, USCG Ret.
John Buchanan
CDR Richard A. Burgdorf, Jr., USCG Ret.
RADM G.H. Patrick Bursley, USCG Ret.
Eric Busse
Kristina Butler
Ms. Kristen Byers, USCG Ret.
Andrea F. Carret
LT Holly Carter
Gregg Casad
Joseph and Cava Castagnaro
Jonathan Cheifetz
Keely Chevallier
Stan Chua
CDR Timothy J. and Mrs. Tracy L. Ciampaglio, USCG Ret.
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Anne and Tony Cochran
Susan Colantuono
Nadia Colditz
Robert Cook
Stephen Corcoran
Hathaway Cornelius
CPO Thomas H. Corrie, USCG Ret.
Alice Cort
Christopher Cosden
LT Roy Cromer
BMCM Joseph A. Cross, USCG Ret.
RADM John E. Crowley, Jr., USCG Ret.
RADM John E. Crowley, Jr., USCG Ret.
CAPT Thomas Crowley
Albert Curry, Jr.
Chris Dahl
RDC John J. Davies, USCG Ret.
AUX Susan Davies, USCG Aux.
CAPT Eugene L. Davis, USCG Ret.
CDR Frank S. Dean, USCG Ret.
CDR Rula Deisher
Amir Dekate
Gregory Delong
William Donlon
Richard Duffield
Alan E. and Karen Jean Dusi
LT Thomas M. Earnshaw, USN Ret.
Ralph Eddy
TCCS Paul Edwards, USCG Ret.
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Mitchell Eide
Cameron Elliot
Geraldine Evans
Lance Farr
Eugene Fidell, USCG Ret.
AUX Richard Warren Flowers, USCG Aux.
John Flynn
Alf Forde
Ron and Lory Fournier
Margaret Ann Franz
Dave Fraser
Elaine Fritz
Lee S. Fruman
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LCDR Anthony T. and Mrs. Denise R. Furst
Nancy Galambush
AUX Thomas John Gallagher, USCG Aux.
LCDR Matthew Gans
LCDR Robert E. Gardner, USCG Ret.
CDR Christian Gaudio
Frank Gaylor
CDR Michael D. Gentile, USCG Ret.
CWO2 Howard L. Giblin, USCG Ret.
John and Sheila Gibson
Michel Gigante
Jacqueline Gish
LT Larry A. Glick, USCG Ret.
Jamie Goen
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James Grant
Terry Grant
FSC Thomas M. Greelis, USCG Ret.
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Laurie Green
Matthew Greiner
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George Grills
CAPT Robert Gronberg, USCG Ret.
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Mr. Michael Gutschmit, USCG Ret.
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Mr. Lawrence Hall, USCG Ret.
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Dawn Hanel
Bridget Hannah
Barry Hansen
Heather Hanson
Karen Hardin
Paul Harnden
David Harntchek
Peter Harrigan
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CDR Robert E. Heins Jr., USCG Ret.
Mark Henkel
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CDR Dennis C. Hilliard, USCG Ret.
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Richard Horning
CDR William L. Hucke, USCG Ret.
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CDR Terence M. Hurley, USCG Ret.
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Stoian Iankov
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CAPT Michael Inman, USCG Ret.
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Maxine Isaacs
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AUX Jerome A. Ix, Jr., USCG Aux.
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CDR John J. Jaskot, USCG Ret.
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Julie Donovan and Peter J. Jenkins
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RADM Robert L. Johanson, USCG Ret.
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Robert Kaub
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LCDR Jamie L. Kopp
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Ellen Langille
RADM Richard Larrabee, USCG Ret.
LCDR Gregg A. Leibert, USCG Ret.
Kent and Jeannine Leslie
Jeff Little
SKC Mary Livingston
Janet Lloyd
Richard Loewenstein
RADM Kevin Lunday
CDR David H. Lyon, USCG Ret.
Andrew Maccabe
CAPT John N. Macdonald, USCG Ret.
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AUX Elizabeth P. MacIntyre, USCG Aux.
Norm and Kathleen Macleod
Moira MacNair
Leif Mannes
Maureen Manning
Jennifer Marshall
AUX John F. Marshall, USCG Aux.,
AUX Doris Renee Marx, USCG Aux.
AUX Christopher David Masiero,
USCG Aux.
Robert McBane
Kevin McCarron
CDR Ollie W. McClung, Jr., USCG Ret.
Jim and Lynn McManus
AUX Donna Marie McMillan, USCG Aux.
ETC John P. McNeill, USCG Ret.
LCDR William McPherson, USCG Ret.
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LCDR Brian Meadowcroft
John Meinhardt
CAPT Carlton F. Meredith, USCG Ret.
Barbara Metzger
Rick Mezich
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LCDR Brian W. Mills, USCG Ret.
Jack Mills
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James Mongold
Robert Moore
Bill and Melissa Murphy
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Kevin and Kathleen Newmeyer
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CDR Michael M. Nilsson, USCG Ret.
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BM1 Jeffrey B. Olsen, USCG Ret.
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Cheryl Park
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Dean Pedersen
Charles Perini, Ill
Rodger Petersen
Jessica Pierannunzi
Ian Pitzman
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Pamela Rask
Fv Raven
ADM Charles W. Ray
CDR Frank M. Reed, Jr., USCG Ret.
Glenn Reed
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Luanne Rice
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Mr. Gordon D. Riel & Ms. Cynthia
G. Brown
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Mary Ritzmann, USCGR
Melissa Robinson
BOSN4 Walter F. Robinson, USCG Ret.
Lisa Blunt Rochester
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George and Ann Rohrbacher
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Emily and Soren Rose
LT Tracy L. Royce, USCG Ret.
LCDR Robert P. Rutledge, USCG Ret.
VADM Vivien S. Crea and CDR Ronald L.
Rutledge, USCG Ret.
VADM Brian M. and Mrs. Alice O. Salerno,
USCG Ret.
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Jeannett B. Gollop Saporito
Anne Savarese
AUX Michael Scheller, USCG Aux.
Barbara Scott, USCG Ret.
Chad See
Ellen Seidman
Morley Shamblen
Carole Shankland
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CWO4 James S. Skipper, USCG Ret.
AUX Gary Lloyd Smith, USCG Aux.
Karen Smith
CAPT Kevin B. Smith, USCG Ret.
Mitchell Smith
CAPT William G. Smith
Jeffrey Snower
Steve Solow
Richard R. Steiner
CDR Ronald D. Stenzel, USCG Ret.
Hellis Stern
Any Stiglitz
LCDR Rachel A. Stryker
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<tr>
<th>Name</th>
<th>Role and Retained</th>
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<tr>
<td>Alisa Stumpf Penrod</td>
<td>CAPT, USCG Ret.</td>
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<td>RADM Cari B. and CDR Gary M. Thomas</td>
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<td>Karla Thompson Nemitz</td>
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<td>MK3 Graham Wolf</td>
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<td>Sandi Anthony</td>
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<td>Matthew Appleton</td>
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<td>AUX Douglas L. Armstrong, USCG Aux.</td>
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<td>AUX Heather R. Bacon Shone, USCG Aux.</td>
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<td>AUX Lee Alan Bahcall, USCG Aux.</td>
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<td>MK3 Brent Barton</td>
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<td>Hiram Bell, Jr.</td>
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<td>Marvin and Annette Bellamy</td>
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<td>Russell Belt, Jr.</td>
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<td>AUX Judith Berkowitz, USCG Aux.</td>
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<td>Brandi Bishop</td>
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<td>Jeff and Dawn Bock</td>
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<td>Barbara Bolt</td>
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<td>LCDR Edmond J. Brady, USCG Ret.</td>
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<td>Imani Breaker</td>
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<td>Leonard Brenner</td>
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<td>CDR Robert G. and Mrs. Antoinette J. Bright, USCG Ret.</td>
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<td>DC2 Gregory J. Briscoe, USCG Ret.</td>
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<td>AUX Robert S. Brody, USCG Aux.</td>
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<td>ET3 Chad R. Buder, USCG Ret.</td>
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<td>LTJG Tasha M. Bull</td>
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<td>MSSE4 Peter M. Bullard, USCG Ret.</td>
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<td>OSCM David C. Bunch, USCG Ret.</td>
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<td>Ralph R. Burr</td>
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<td>Jerry Bynum</td>
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<td>PO2 Chase A. Carey</td>
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<td>Connor Carolan-Tolbert</td>
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<td>Judith Carroll</td>
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<td>Robert and Sharon Carter</td>
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<td>Zachary Cartwright</td>
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<td>Matthew Cartwy</td>
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<td>CDR Alan W. Carver, USCG Ret.</td>
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<td>Loretta Casey</td>
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<td>Melissa Castillo</td>
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<td>Debbie Cheeseman</td>
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<td>Enrique Colberg Becerra</td>
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<td>Frank and Patricia Collins</td>
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<td>LT Kate Compagnoni</td>
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<td>Robert W. Compton</td>
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<td>Ginger Conrad</td>
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<td>John Cook</td>
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<td>John Correia</td>
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<td>CAPT Jack E. Coulter, USCG Ret.</td>
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<td>James Cragun</td>
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<td>Georgiann Crickett</td>
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<td>ELC4 Stephen D. Crocker, USCG Ret.</td>
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<td>Whitney Cummer</td>
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<td>Will Curns</td>
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<td>El Currey</td>
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<td>LCDR Arthur W. Curtis, USCG Ret.</td>
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<td>John F. Curtis</td>
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<td>CDR C. Agnetta Dahl, USCG Ret.</td>
<td>USCG Ret.</td>
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<tr>
<td>Jim and Peg Dall</td>
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<tr>
<td>AUX Christopher David Dalton, USCG Aux.</td>
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<td>Susan Dalzell</td>
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<td>Commander Steve and</td>
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<td>Mrs. Alrie Danielczyk</td>
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<td>AUX Morris A. Davis, USCG Aux.</td>
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<td>Lori Dean</td>
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<td>Tim Deaver</td>
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<td>Paul Degaraff</td>
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<td>PAC Marshalena Delaney, USCG Ret.</td>
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<td>LT Gregory N. Delong, USCG Ret.</td>
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<td>Linda J. and Paul E. Dembrinicki</td>
<td>USCG Ret.</td>
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<td>LCDR Megan Denny</td>
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<td>Audrey Beth DiLucente</td>
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<td>PSS4 Ralph N. Doolin, USCG Ret.</td>
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<td>CWO2 Samuel E. Elder, USCG Ret.</td>
<td>USCG Ret.</td>
</tr>
<tr>
<td>LCDR Francis J. Elfring, USCG Ret.</td>
<td>USCG Ret.</td>
</tr>
<tr>
<td>CDR Michael D. Elliott, USCG Ret.</td>
<td>USCG Ret.</td>
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<tr>
<td>AUX Virginia F. Ellis, USCG Aux.</td>
<td>USCG Aux.</td>
</tr>
<tr>
<td>Edward Everett</td>
<td></td>
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<tr>
<td>Michael Evenly</td>
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<tr>
<td>Mr. Gerry Faircloth, USCG Ret.</td>
<td>USCG Ret.</td>
</tr>
<tr>
<td>Alex Farivar</td>
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<tr>
<td>William Faulkenberry</td>
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<tr>
<td>CAPT Matthew Fay</td>
<td></td>
</tr>
<tr>
<td>Joseph M. Feenehy</td>
<td></td>
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<tr>
<td>John A. Fening</td>
<td></td>
</tr>
<tr>
<td>Jason Fernandes</td>
<td></td>
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<tr>
<td>LCDR John C. Fink, Jr., USCG Ret.</td>
<td>USCG Ret.</td>
</tr>
<tr>
<td>Rebecca Fisher</td>
<td></td>
</tr>
<tr>
<td>Cliff Fitting</td>
<td></td>
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<tr>
<td>CDR James Forgy</td>
<td></td>
</tr>
<tr>
<td>Kenneth Forslund</td>
<td></td>
</tr>
</tbody>
</table>
23
“The Coast Guard is a tough job — but when things get just a little too tough, we’re there to give our shipmates a hand. Thank you CGMA for helping us to help each other.”

– LCDR John C. Dymond, USCGR
2019 Tribute Contributions

CGMA thanks those who made gifts in memory and in honor of others.

In Memory

AUX Rohan Samuel Abeyesekera, USCG Aux.
CDR R. E. Ahrens, USCG Ret.
DCC Clyde and Mrs. Wilma Allen
LT Robert Ausness, USCG Ret.
Mr. John Frank Bagby
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Mr. David Barnas
Andrew Basili
Frederick L. Bell, USN Ret.
CAPT Don S. Bellis, USCG Ret.
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TSGt Marla Combs, USAF
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CAPT Addison Elliot, USCG Ret.
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CAPT Bill Fels, USCG Ret.
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Gail Fisher
PO3 Mark A. Fisher
Andrew Fitzgerald
Monte Freeman
Robert Friedel
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CDR Richard Gamble
LT James J. Gaughan, USCG Ret.
Lorayne Gelzer
Phillip Gelzer
Polly Gilloon
MCPO Michael Giuntoli, USCG Ret.
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VADM Robert M. Griffin, USN Ret.
Mr. Louis Gross, II
Alan Gutschmidt
CAPT Robert V. Hackney, USCG Ret.
James Haley
Ms. Roberta B. Hall
CAPTs Clancy Hallberg, George H. Weller & Kevin J. Barry
Bob Harrison
Ms. Hisako Hawkins
RMC Joseph A. Hedges, USCG Ret.
CAPT Lynn N. Hein, USCG Ret.
Kenneth Heinzen, USCG Ret.
Adelaide E. Henrique
LT Devin Hepner, USCG Ret.
AUX William Hoislbauer, USCG Aux.
Ray Holmberg, USCG Ret.
CAPT Cullis Holub, CAPT William A Doig, & CWO2 William Giessmann
MKC Foy J. Hood, USCG Ret.
Mr. Francis Hughes
Mr. Alexander Innes
Chris Isely
Mr. Turner Taber Jenkins
Carl Ross Jennett, Jr.
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ELC4 Casey C. Jones, USCG Ret.
Leon Jones
John Thomas Jordan, Jr.
Clyde Juneau
Jay Kaplan
CAPT Sean E. Kelley, USCG Ret.
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CDR Anthony A. Kime, USCG Ret.
LT Sean Kruger
CAPT Paul E. Kuchar, USCG Ret.
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RMCM Ronald Lanoie, USCG Ret.
Katharine Larkin
Mr. Randall E. Lavigne, USCG Ret.
Charles Leddy
ASTCS Peter Leeman
CAPT B. B. Leland, USCG Ret.
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Mary Elizabeth Marsilio
Larysa Masiero
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Bill McKenna
In Honor

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G. William Miller
COL and Mrs. R. O. Miller
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Mr. John Newman
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MAJ William O’Brien, USA Ret.
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Barbara Jaffee Ohlstein
Robert E. Oliver
Mr. John Francis Olsen
Richard Olson
Beverly Padgett
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Charles Robert Pewitt
Mr. Stanton D. Phelps
Mrs. Pauline Platt
QCMC John C. Pond
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CDR Holly Waters
Ed Weiland
Henry J. Weiss
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Mr. John P. Wright

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ADM Thad W. Allen, USCG Ret.
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Ms. Pam Ayers
CDR Scott D. Bair, USCG Ret.
Officer Ryan Ball
JoAnn Bauer
AUX James Harrison Beecher, USCG Aux.
Malcom Belt
SN Collin J. Benson
CAPT Henry J. Betzmer, ’24 and
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CAPT Don Walsh, ’54
PO2 Lydia C. Black

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Catherine Chapman
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Jeff Davis
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MKC Dustin Fitzgerald
Francis X. Floyd
Airlift Rescue Team Key West, Florida
Marc Klotz
Helmet Head
Abram Heller and Family
Andy Hernandez
John Carl Hoelk
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Madden and Haven Horn
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USCG STRATTON
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CAPT Lloyd Logan, USCG Ret.
EM1 Robert A. Luiz, USCG
Jim and Sue Maricelli
SSS Leo Maris II
Alex and Ramona Mason
Annie McBess
Matt and Shea McCort
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Abraham Medrano
AUX Charles T. Mellinger, USCG Aux.
DCC Jose S. Mendoza, Jr., USCG Ret.
ATCS Maurice Dale Metzger
Ms. Mara Booth Miller
AST3 Mitcheltree and Team
PO2 Nathan Monsma
CAPT James B. Morris, USCG Ret.
Gordon Mowen
AMT1 Aaron S. Nachlas, USCG Ret.
CPO Christian P. Nasca
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Clark Otto
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SN Eric J. Pacholski
Mike Page
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Kevin Patterson
Clay Pell
CAPT Beth Pepper, USCG Ret.
AMT1 Ryan R. Phillips, USCG Ret.
Bradley Pigage
Adam Polacek
RADM Ronald M. Polant, USCG Ret.
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Mr. Ron Powell
Mr. Scott Pyne
ADM Charles W. Ray
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ME2 William F. Reed
CWO2 April N. Reid
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AUX Tony Charles Russell, USCG Aux.
Charles Saffell
Mr. Thomas A. Sander, USCG Ret.
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CAPT John A. Schott, Jr., USCG Ret.
CAPT Gerald W. Seelman, USCG Ret.
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AUX Lynn T. Shepherd, USCG Aux.
Jay Shoomaker
ENG3 Anthony A. Slowik, USCG
Lloyd Smith
Anthony Soltero
Ms. Sarah Sorensen
Robert Z. Spence
Honor Station Calumet Harbor
LT Duane Stenback
BMC Jeremy D. Stephens
USCG Station Boston
AUX Michael James Odette, USCG Aux.
Alex Wagner
CAPT Quentin R. Walsh, USCG Ret.
MCPO Buck Ward
Arthur Warren III
Jim Watson, USCG Ret.
Jennifer Waynick
Vince Westlake
BOSN2 Matthew Wheeler, USCG Ret.
CWO4 L. Wiggins
Joe Wildmon
CAPT Kevin Wirth, USCG Ret.
STC Daniel P. Witmer, USCG Ret.
ADC Gary W. Wood, USCG Ret.
PAC Richard E. Woods, USCG Ret.
## Statements of Financial Position

GuideStar gave CGMA its Platinum Seal of Transparency for sharing concise, detailed information about plans and progress with key stakeholders and the public.

Coast Guard Mutual Assistance has been named a 4-Star Charity – the highest rating possible – by Charity Navigator, the nation’s leading independent evaluator of charitable organizations. CGMA received this high rating as a result of its fiscal efficiency and transparency.

### Assets

<table>
<thead>
<tr>
<th>Description</th>
<th>2019</th>
<th>2018</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and cash equivalents</td>
<td>2,510,560</td>
<td>1,626,331</td>
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<tr>
<td>Promises to give</td>
<td>52,894</td>
<td>741,911</td>
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<tr>
<td>Investments</td>
<td>43,384,842</td>
<td>23,711,519</td>
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<tr>
<td>Beneficial interest in perpetual trust</td>
<td>1,231,258</td>
<td>1,083,997</td>
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<tr>
<td>Accrued dividends and interest</td>
<td>57,519</td>
<td>60,958</td>
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<tr>
<td>Loans receivable, net</td>
<td>3,047,306</td>
<td>3,766,462</td>
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<tr>
<td>Property and equipment, net</td>
<td>504,588</td>
<td>744,359</td>
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<tr>
<td>Security deposit</td>
<td>8,544</td>
<td>8,544</td>
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<tr>
<td><strong>Total assets</strong></td>
<td><strong>50,797,511</strong></td>
<td><strong>31,744,081</strong></td>
</tr>
</tbody>
</table>

### Liabilities and net assets

#### Liabilities:

<table>
<thead>
<tr>
<th>Description</th>
<th>2019</th>
<th>2018</th>
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<tbody>
<tr>
<td>Accounts payable</td>
<td>12,369</td>
<td>21,238</td>
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<tr>
<td>Accrued leave</td>
<td>40,702</td>
<td>29,513</td>
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<tr>
<td>Deferred rent</td>
<td>89,479</td>
<td>90,793</td>
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<tr>
<td><strong>Total liabilities</strong></td>
<td><strong>142,550</strong></td>
<td><strong>141,544</strong></td>
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#### Net assets:

<table>
<thead>
<tr>
<th>Description</th>
<th>2019</th>
<th>2018</th>
</tr>
</thead>
<tbody>
<tr>
<td>Without donor restriction</td>
<td>33,831,398</td>
<td>29,231,238</td>
</tr>
<tr>
<td>With donor restriction</td>
<td>16,823,563</td>
<td>2,371,299</td>
</tr>
<tr>
<td><strong>Total net assets</strong></td>
<td><strong>50,654,961</strong></td>
<td><strong>31,602,537</strong></td>
</tr>
</tbody>
</table>

**Total liabilities and net assets**

<table>
<thead>
<tr>
<th>Description</th>
<th>2019</th>
<th>2018</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Total liabilities and net assets</strong></td>
<td><strong>50,797,511</strong></td>
<td><strong>31,744,081</strong></td>
</tr>
</tbody>
</table>
## Statements of Financial Activity

### Activities without donor restrictions:

<table>
<thead>
<tr>
<th>Revenue, gains and other support:</th>
<th>2019</th>
<th>2018</th>
</tr>
</thead>
<tbody>
<tr>
<td>Investment income (loss), net</td>
<td>4,527,726</td>
<td>(1,268,045)</td>
</tr>
<tr>
<td>Contributions</td>
<td>3,041,060</td>
<td>1,542,718</td>
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<tr>
<td>Other income</td>
<td>36,293</td>
<td>23,426</td>
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<tr>
<td>Net gain (loss) on beneficial interest in perpetual trust</td>
<td>197,261</td>
<td>(80,727)</td>
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<tr>
<td><strong>Net assets released from restrictions</strong></td>
<td>7,802,340</td>
<td>217,372</td>
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<tr>
<td><strong>Total revenue, gains and other support</strong></td>
<td>8,832,122</td>
<td>862,372</td>
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**Expenses**

<table>
<thead>
<tr>
<th>Program expenses:</th>
<th>2019</th>
<th>2018</th>
</tr>
</thead>
<tbody>
<tr>
<td>Disasters and emergencies</td>
<td>2,282,330</td>
<td>1,754,682</td>
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<tr>
<td>Education</td>
<td>807,002</td>
<td>966,696</td>
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<tr>
<td>Family support</td>
<td>239,715</td>
<td>394,762</td>
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<tr>
<td><strong>Total program expenses</strong></td>
<td>3,329,047</td>
<td>3,116,140</td>
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<table>
<thead>
<tr>
<th>Supporting services:</th>
<th>2019</th>
<th>2018</th>
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</thead>
<tbody>
<tr>
<td>General and administrative</td>
<td>465,250</td>
<td>369,967</td>
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<tr>
<td>Fundraising</td>
<td>437,665</td>
<td>265,915</td>
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<tr>
<td><strong>Total supporting services</strong></td>
<td>902,915</td>
<td>635,882</td>
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**Total expenses**

<table>
<thead>
<tr>
<th>2019</th>
<th>2018</th>
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</thead>
<tbody>
<tr>
<td>4,231,962</td>
<td>3,752,022</td>
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</table>

**Change in net assets without donor restrictions**

<table>
<thead>
<tr>
<th>2019</th>
<th>2018</th>
</tr>
</thead>
<tbody>
<tr>
<td>4,600,160</td>
<td>(2,889,650)</td>
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### Activities with donor restrictions:

<table>
<thead>
<tr>
<th>Contributions</th>
<th>2019</th>
<th>2018</th>
</tr>
</thead>
<tbody>
<tr>
<td>Investment gain (loss), net</td>
<td>429,152</td>
<td>(130,728)</td>
</tr>
<tr>
<td>Net assets released from restrictions</td>
<td>(1,029,782)</td>
<td>(645,000)</td>
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<tr>
<td><strong>Change in net assets with donor restrictions</strong></td>
<td>14,452,264</td>
<td>511,574</td>
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</table>

**Change in net assets**

<table>
<thead>
<tr>
<th>2019</th>
<th>2018</th>
</tr>
</thead>
<tbody>
<tr>
<td>19,052,424</td>
<td>(2,378,076)</td>
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</table>

**Net assets:**

<table>
<thead>
<tr>
<th>2019</th>
<th>2018</th>
</tr>
</thead>
<tbody>
<tr>
<td>50,654,961</td>
<td>31,602,537</td>
</tr>
</tbody>
</table>
2019 Board of Control

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Rear Admiral Joanna M. Nunan, USCG

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Master Chief Jason M. Vanderhaden, USCG

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Rear Admiral Cari B. Thomas, USCG Ret.

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Chief Warrant Officer Anthony F. Giaccone, USCG
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Mrs. Lisa J. Johnson
Petty Officer Carey M. Jones, USCG
Mr. Michael Little
Petty Officer Clarissa G. McIntyre, USCG
Lieutenant Commander Daniel J. McQuate, USCG
Lieutenant Ariana L. Mohnke, USCG
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Lieutenant Shannon Paul Reck, USCG
Auxiliarist Bruce A. White, USCG Aux.
The Honorable Erin Wirth

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Petty Officer Jerry Engelman, USCG
Senior Chief Petty Officer Christopher E. Mullins, USCG
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